

MEETING NOTICE  
AND  
AGENDA

**HOUSING FINANCE COMMITTEE**

Housing and Emergency Shelter Trust Fund Act of 2002 (Prop 46)  
Housing and Emergency Shelter Trust Fund Act of 2006 (Prop 1C)

**State Treasurer's Office Conference Room 587  
915 Capitol Mall  
Sacramento, California  
April 15, 2009  
10:00 AM  
(or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality,  
and Port Security Committee meeting)**

1. Call Meeting to Order
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Director of Housing and Community Development
  - Executive Director of the California Housing Finance Agency
  - Secretary of the Business, Transportation and Housing Agency
3. Approval of the February 18, 2009, Housing Finance Committee Minutes.
4. Consideration of Resolution XV under the Housing and Emergency Shelter Trust Fund Act of 2002, (i) amending the provisions of Resolution XII authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$863,194,000, and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution XII of \$745,599,000, and (b) an additional principal amount not to exceed \$509,200,000, for a total principal amount not to exceed \$1,254,799,000.
5. Consideration of Resolution XVI under the Housing and Emergency Shelter Trust Fund Act of 2002, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds in the aggregate principal amount outstanding not to exceed \$1,254,799,000.
6. Consideration of Resolution VIII under the Housing and Emergency Shelter Trust Fund Act of 2006, (i) amending the provisions of Resolution V authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$202,829,000, and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution V of \$188,744,000, and (b) an additional principal amount not to exceed \$2,647,171,000, for a total principal amount not to exceed \$2,835,915,000.
7. Consideration of Resolution IX under the Housing and Emergency Shelter Trust Fund Act of 2006, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds in the aggregate principal amount outstanding not to exceed \$2,835,915,000.

8. Other Non-Action Items
9. Public comment
10. Adjournment

The Housing Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

**State of California  
M E M O R A N D U M**

**State Treasurer's Office**

**Date:** April 3, 2009

**To:**

Mr. Bill Lockyer  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Ms. Lynn L. Jacobs  
Director of Housing and  
Community Development  
1800 3<sup>rd</sup> Street, Room 450  
Sacramento, CA 95814

Mr. John Chiang  
State Controller  
State Controller's Office  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Theresa A. Parker  
Executive Director of the  
California Housing Finance Agency  
121 L Street, 7<sup>th</sup> Floor  
Sacramento, CA 95814

Mr. Michael C. Genest  
Director of Finance  
Department of Finance  
State Capitol, Room 1145  
Sacramento, CA 95814

Mr. Dale Bonner  
Secretary of the Business,  
Transportation and Housing Agency  
980 9th Street, Suite 2450  
Sacramento, CA 95814

**From:** Scott Rutherford  
State Treasurer's Office

**Subject: April 15, 2009, Housing Finance Committee Meeting**

A meeting of the Housing Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee meeting) on Wednesday, April 15, 2009, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, California, for the following bond act(s):

Housing and Emergency Shelter Trust Fund Act of 2002 (Prop 46)  
Housing and Emergency Shelter Trust Fund Act of 2006 (Prop 1C)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment

**State of California  
M E M O R A N D U M**

**State Treasurer's Office**

**Date:** April 3, 2009

**To:** All Interested Parties  
**From:** Scott Rutherford  
State Treasurer's Office

**Subject: April 15, 2009, Housing Finance Committee Meeting**

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